# JOSE DIAZ

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# Summary

Strategic operations and marketing professional with over a decade of experience generating leads, driving revenue growth, and leading cross-functional teams across industries. Expert in developing planning, budgeting, and developing automation solutions to enhance scalability and user experience.

# Experience

#### Digital Resource

Technical Operations Manager/ October 2022 – Present.

- Led the migration of a client reporting ecosystem to Google Cloud for 700+ clients, cutting operational costs by 11% and enabling more accurate, scalable performance insights for marketing teams.
- Established enterprise-wide web analytics standards, refining attribution models, UTM parameter collection, and conversion tracking. Improved ROI reporting accuracy and increased campaign conversion rates by +15%.
- Conceived, developed, and launched a white-label CRM (GoHighLevel) for our dental practice and local services clients to improve lead management from paid and organic campaigns. Defined go-to-market and SaaS pricing strategies, marketing automation workflows, and sales enablement materials, driving adoption across multiple verticals resulting in \$15k in MRR and \$22k in usage fees during the first year.
- Oversaw LiveChat operations blending AI chatbots and live agents, capturing 7,000+ annual marketing qualified leads in health, B2B and home services sectors, significantly boosting customer engagement and pipeline growth.

#### PR.Business

## Paid Media Manager/ October 2021 – October 2022

- Built a high-performing PPC team from the ground up, managing \$400K+ in monthly ad spend. Implemented integrated ad strategies that optimized performance and profitability.
- Created effective call flows, product pitches, objection handling, and retention tactics for an account management team in a high-paced call center environment, driving an average monthly increase of \$5K in recurring ad management revenue and an additional \$25K through upsells (SEO, Social, Web, and Reputation Management).
- Established SOPs for strategy and creative development, campaign execution, conversion tracking and reporting.
- Partnered with IT to develop automated workflows in CRM and project management tools, enabling robust tracking and data analysis across Google MCC, Facebook Ads, Bing Ads, Asana, Excel, and Salesforce.

## New Design Furniture (dba Yacht Tailor)

## Sales and Marketing Director / July 2019 – October 2021

- Expanded market reach of New Design Furniture by identifying opportunities and penetrating the lucrative yacht industry, successfully launching a new product line and generating over \$250K in revenue within 18 months.
- 4x Sales Qualified Leads by developing, executing, and optimizing go-to-market strategy and media plan for an integrated account based marketing campaign on LinkedIn, Instagram, and email targeting yacht owners, captains, and brokers to generate a high volume of qualified leads and improved brand positioning.
- Report monthly KPIs to track campaign performance and forecast annual budgets.
- Direct and manage the brand's print and digital creative library for promotional material, sales enablement, and content creation by handling vendor relationships with web developers and graphic designers.

## 3dcart

## Digital Media Project Manager / October 2018 – July 2019

- Coordinated the planning, creation, and optimization of website content, social media, email, and PPC using Scrum on Asana. Delivered projects on time and within budget, increasing conversion rates and revenue.
- Conducted market research and competitive analysis to inform the development

of impactful marketing campaigns, driving customer acquisition and retention.

• Oversee the management of sales resources, including proposals, invoices, CRM, and event logistics, ensuring smooth and efficient sales processes.

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# Digital Media Executive / April 2016 – October 2018

- Maintained top 25% performance as a regional account executive by leveraging a proactive pipeline built through cold calling and networking.
- Utilized Salesforce for end-to-end sales operations, improving deal closure rates and client satisfaction.
- Developed tailored digital marketing strategies (SEO, PPC) for local businesses to increase online visibility, generate leads, and drive sales.

# The Men's Wearhouse

# Assistant Sales Manager / June 2013 – April 2016

- Drove a 20% increase in store sales volume within one fiscal year by implementing consistent benchmark behaviors and fostering a team-selling environment.
- Managed visual merchandising, inventory control, and tailor shop operations, contributing to \$2M+ in annual sales
- Coached and mentored sales consultants to achieve performance goals and deliver superior customer experience.

# U.S. Navy

# Damage Control Equipment Specialist / March 2009 – March 2013

- Executed 2,000+ hours of firefighting equipment maintenance, ensuring mission readiness under extreme conditions.
- Trained and led 10+ new team members, fostering a culture of accountability and collaboration.
- Built leadership, adaptability, and intercultural communication skills through multiple overseas deployments.

## Education

# B.S. Management Information Systems / Florida Atlantic University 2013-2017 Focus on Business Analytics

#### Skills

- Spanish (fluent)
- SEM
- SEO
- Conversion Rate Optimization
- Sales Operations
- Product Development
- Go To Market Strategy
- Annual Budget Planning
- Project Management
- Vendor Management
- Account Management
- Web Analytics
- Data Analysis
- Data Visualization
- Email marketing
- Marketing Automation
- Community Management
- AB testing
- Team development
- Copywriting
- Funnel Optimization
- B2B & Account Based Marketing
- Event Management
- CRM Administration

- Problem Solving
- Client Retention
- Media Planning
- Digital Marketing Strategy
- Microsoft Excel (advanced)
- Google Ads
- Meta Ads
- Bing Ads
- LinkedIn Ads
- Google Tag Manager
- Google Analytics
- Google Search Console
- Asana
- SEMRush
- Salesforce
- Hubspot
- GoHighLevel
- Wordpress
- HTML
- CSS
- JS
- Zapier
- Hootsuite
- Canva